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MEDICAL RECORDS

Cedar Grove Orthopedic Group (fictional) — records custodian compilation

Patient: M. Vega (fictional) Date of birth: (fictional) Record no. CG-2026-0412

Records custodian certification: these 24 pages are the complete chart for the dates of service March 5, 2026 through July 16, 2026, kept in the ordinary course of a fictional practice.

Contents.

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Page 20 Results table (landscape)

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Every page of this exhibit is stamped with the exhibit number and its page within the exhibit, Exhibit 1 on this page and Exhibit 1-2 through Exhibit 1-24 on the pages that follow.

This sample demonstrates the option. Confirm the format against the instructions for your case.

FICTIONAL DEMONSTRATION — no real case, party, evidence or finding

CHART NOTE — VISIT 1

Patient: M. Vega (fictional) Date of service: 2026-03-12 Provider: Dr. R. Castellanos (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 4/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Home exercise program reviewed; follow up in one week.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 2

Patient: M. Vega (fictional) Date of service: 2026-03-19 Provider: PT S. Nguyen (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 5/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Anti-inflammatory as prescribed; reassess.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 3

Patient: M. Vega (fictional) Date of service: 2026-03-26 Provider: Dr. A. Feldman (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 6/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Continue physical therapy twice weekly.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 4

Patient: M. Vega (fictional) Date of service: 2026-04-02 Provider: Dr. L. Okonkwo (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 7/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Home exercise program reviewed; follow up in one week.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 5

Patient: M. Vega (fictional) Date of service: 2026-04-09 Provider: Dr. R. Castellanos (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 3/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Anti-inflammatory as prescribed; reassess.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 6

Patient: M. Vega (fictional) Date of service: 2026-04-16 Provider: PT S. Nguyen (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 4/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Continue physical therapy twice weekly.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 7

Patient: M. Vega (fictional) Date of service: 2026-04-23 Provider: Dr. A. Feldman (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 5/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Home exercise program reviewed; follow up in one week.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 8

Patient: M. Vega (fictional) Date of service: 2026-04-30 Provider: Dr. L. Okonkwo (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 6/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Anti-inflammatory as prescribed; reassess.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 9

Patient: M. Vega (fictional) Date of service: 2026-05-07 Provider: Dr. R. Castellanos (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 7/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, improving slowly.

Plan. Continue physical therapy twice weekly.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 10

Patient: M. Vega (fictional) Date of service: 2026-05-14 Provider: PT S. Nguyen (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 3/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Home exercise program reviewed; follow up in one week.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 11

Patient: M. Vega (fictional) Date of service: 2026-05-21 Provider: Dr. A. Feldman (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 4/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Anti-inflammatory as prescribed; reassess.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 12

Patient: M. Vega (fictional) Date of service: 2026-05-28 Provider: Dr. L. Okonkwo (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 5/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Continue physical therapy twice weekly.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 13

Patient: M. Vega (fictional) Date of service: 2026-06-04 Provider: Dr. R. Castellanos (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 6/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Home exercise program reviewed; follow up in one week.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 14

Patient: M. Vega (fictional) Date of service: 2026-06-11 Provider: PT S. Nguyen (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 7/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Anti-inflammatory as prescribed; reassess.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 15

Patient: M. Vega (fictional) Date of service: 2026-06-18 Provider: Dr. A. Feldman (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 3/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Continue physical therapy twice weekly.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 16

Patient: M. Vega (fictional) Date of service: 2026-06-25 Provider: Dr. L. Okonkwo (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 4/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Home exercise program reviewed; follow up in one week.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 17

Patient: M. Vega (fictional) Date of service: 2026-07-02 Provider: Dr. R. Castellanos (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 5/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Anti-inflammatory as prescribed; reassess.

This note is fictional and exists only to demonstrate exhibit preparation.

CHART NOTE — VISIT 18

Patient: M. Vega (fictional) Date of service: 2026-07-09 Provider: PT S. Nguyen (fictional)

Subjective. Patient reports persistent right-shoulder pain following the loading-dock incident of March 4, 2026; pain rated 6/10, worse with overhead reach.

Objective. Active forward flexion limited; tenderness over the supraspinatus insertion; no neurovascular deficit. Vital signs within normal limits.

Assessment. Right rotator-cuff strain, plateau; consider imaging.

Plan. Continue physical therapy twice weekly.

This note is fictional and exists only to demonstrate exhibit preparation.

RESULTS TABLE — RANGE OF MOTION

Visit	Flexion (°)	Abduction (°)	Pain (0–10)	Provider
2026-03-05	95	80	7	Dr. L. Okonkwo
2026-03-12	99	84	7	Dr. R. Castellanos
2026-03-19	103	88	7	PT S. Nguyen
2026-03-26	107	92	6	Dr. A. Feldman
2026-04-02	111	96	6	Dr. L. Okonkwo
2026-04-09	115	100	6	Dr. R. Castellanos
2026-04-16	119	104	5	PT S. Nguyen
2026-04-23	123	108	5	Dr. A. Feldman
2026-04-30	127	112	5	Dr. L. Okonkwo
2026-05-07	131	116	4	Dr. R. Castellanos
2026-05-14	135	120	4	PT S. Nguyen
2026-05-21	139	124	4	Dr. A. Feldman
2026-05-28	143	128	3	Dr. L. Okonkwo
2026-06-04	147	132	3	Dr. R. Castellanos
2026-06-11	151	136	3	PT S. Nguyen
2026-06-18	155	140	2	Dr. A. Feldman
2026-06-25	159	144	2	Dr. L. Okonkwo
2026-07-02	163	148	2	Dr. R. Castellanos

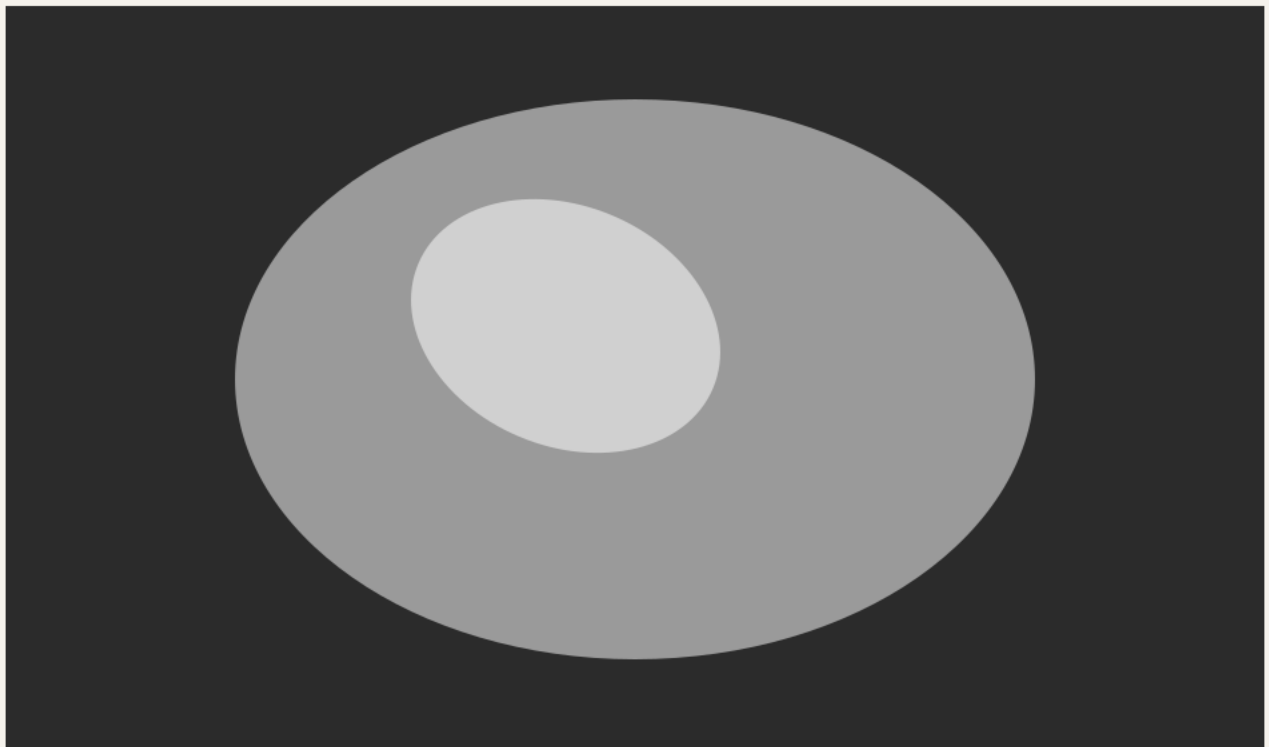
IMAGING REPORT — RIGHT SHOULDER MRI

Patient: M. Vega (fictional) Date: 2026-06-20

Findings: partial-thickness tear, supraspinatus;
no full-thickness defect; mild bursal fluid.

Impression: consistent with the clinical history.

Image-only page: there is no text layer to search.



BILLING LEDGER — PAGE 1 OF 3

Date	Code	Description	Charge
2026-03-05	99213	Office visit, established patient	\$145.00
2026-03-12	97110	Therapeutic exercise, 15 min	\$68.00
2026-03-19	99213	Office visit, established patient	\$145.00
2026-03-26	97110	Therapeutic exercise, 15 min	\$68.00
2026-04-02	99213	Office visit, established patient	\$145.00
2026-04-09	97110	Therapeutic exercise, 15 min	\$68.00
2026-04-16	99213	Office visit, established patient	\$145.00
2026-04-23	97110	Therapeutic exercise, 15 min	\$68.00
2026-04-30	99213	Office visit, established patient	\$145.00
2026-05-07	97110	Therapeutic exercise, 15 min	\$68.00
2026-05-14	99213	Office visit, established patient	\$145.00
2026-05-21	97110	Therapeutic exercise, 15 min	\$68.00
2026-05-28	99213	Office visit, established patient	\$145.00
2026-06-04	97110	Therapeutic exercise, 15 min	\$68.00
2026-06-11	99213	Office visit, established patient	\$145.00
2026-06-18	97110	Therapeutic exercise, 15 min	\$68.00
2026-06-25	99213	Office visit, established patient	\$145.00
2026-07-02	97110	Therapeutic exercise, 15 min	\$68.00

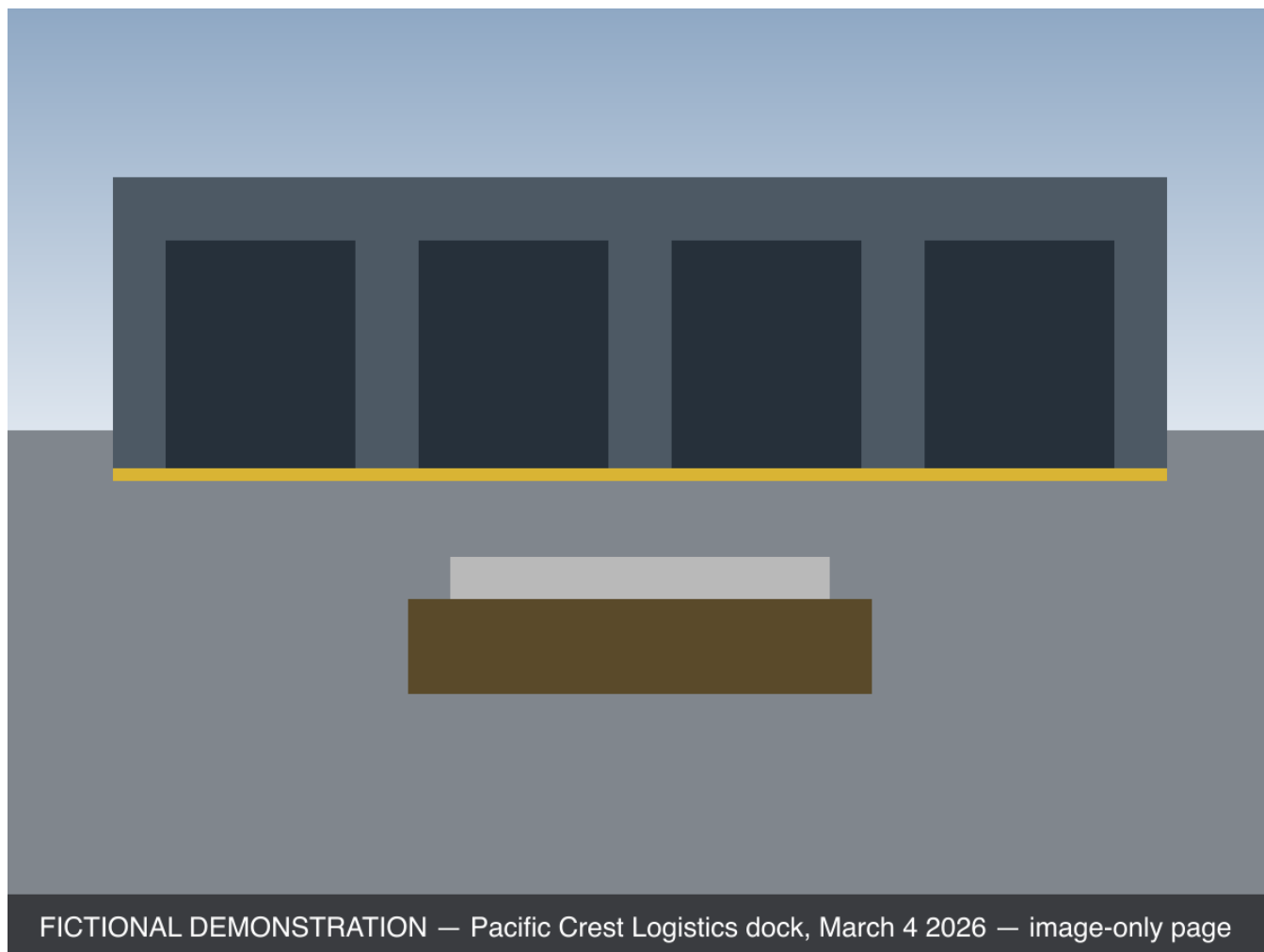
BILLING LEDGER — PAGE 2 OF 3

Date	Code	Description	Charge
2026-07-09	99213	Office visit, established patient	\$145.00
2026-07-16	97110	Therapeutic exercise, 15 min	\$68.00
2026-03-05	99213	Office visit, established patient	\$145.00
2026-03-12	97110	Therapeutic exercise, 15 min	\$68.00
2026-03-19	99213	Office visit, established patient	\$145.00
2026-03-26	97110	Therapeutic exercise, 15 min	\$68.00
2026-04-02	99213	Office visit, established patient	\$145.00
2026-04-09	97110	Therapeutic exercise, 15 min	\$68.00
2026-04-16	99213	Office visit, established patient	\$145.00
2026-04-23	97110	Therapeutic exercise, 15 min	\$68.00
2026-04-30	99213	Office visit, established patient	\$145.00
2026-05-07	97110	Therapeutic exercise, 15 min	\$68.00
2026-05-14	99213	Office visit, established patient	\$145.00
2026-05-21	97110	Therapeutic exercise, 15 min	\$68.00
2026-05-28	99213	Office visit, established patient	\$145.00
2026-06-04	97110	Therapeutic exercise, 15 min	\$68.00
2026-06-11	99213	Office visit, established patient	\$145.00
2026-06-18	97110	Therapeutic exercise, 15 min	\$68.00

BILLING LEDGER — PAGE 3 OF 3

Date	Code	Description	Charge
2026-06-25	99213	Office visit, established patient	\$145.00
2026-07-02	97110	Therapeutic exercise, 15 min	\$68.00
2026-07-09	99213	Office visit, established patient	\$145.00
2026-07-16	97110	Therapeutic exercise, 15 min	\$68.00

PHOTOGRAPH — LOADING DOCK



Taken March 4, 2026 after the incident (fictional). A one-page exhibit carries the plain label.

WAREHOUSE LEASE

This Warehouse Lease is made on January 15, 2025 between Harborline Properties LLC ("Landlord") and Pacific Crest Logistics, Inc. ("Tenant"), both fictional entities created for this demonstration.

1. Premises. Landlord leases to Tenant the warehouse at 4120 Harbor Way, Unit B (fictional), including the loading dock and the yard shown on Exhibit A to this lease.
2. Term. Thirty-six months from January 15, 2025.
3. Rent. \$18,500 per month, due on the first day of each month.

WAREHOUSE LEASE (continued)

4. Use. Warehousing and distribution of dry goods; no hazardous materials.
5. Maintenance. Tenant maintains the interior; Landlord maintains the roof, structure and the loading-dock levelers, bumpers and lighting in safe working order.
6. Inspection. Landlord may inspect on 24 hours' notice.

WAREHOUSE LEASE (continued)

7. Insurance. Tenant carries commercial general liability of \$2,000,000 per occurrence naming Landlord as an additional insured.
8. Indemnity. Each party indemnifies the other for claims arising from its own negligence.
9. Assignment. No assignment without Landlord's written consent, not unreasonably withheld.

WAREHOUSE LEASE (continued)

10. Default. Ten days to cure a monetary default; thirty days for any other default.
11. Surrender. Premises returned broom-clean, ordinary wear excepted.
12. Notices. In writing, to the addresses in section 14.
13. Governing law. California (fictional application).

WAREHOUSE LEASE (continued)

- 14. Addresses. Landlord: 900 Alameda Street, Suite 400 (fictional). Tenant: 4120 Harbor Way, Unit B.
- 15. Entire agreement. This lease and its exhibits are the whole agreement.
- 16. Counterparts. May be signed in counterparts.

WAREHOUSE LEASE (continued)

Signed for Landlord: _____ Date: January 15, 2025

Signed for Tenant: _____ Date: January 15, 2025

Exhibit A to the lease — site plan (omitted from this fictional demonstration).

DEMAND LETTER

April 2, 2026

Pacific Crest Logistics, Inc.
4120 Harbor Way, Unit B (fictional)

Re: Marisol Vega — incident of March 4, 2026 at your loading dock

Dear Claims Department,

This firm represents Ms. Vega in connection with the injuries she suffered on March 4, 2026 when a dock leveler at your Unit B loading dock dropped without warning while she was unloading a delivery. This letter sets out the facts, her injuries and treatment, and our demand.

Facts. At about 10:40 a.m. Ms. Vega was guiding a pallet jack from the trailer onto the dock plate when the leveler lip released. She fell forward, striking her right shoulder on the trailer floor.

DEMAND LETTER (continued)

Injuries and treatment. Ms. Vega was seen at Cedar Grove Orthopedic Group on March 5, 2026 and treated through July 16, 2026 (twenty visits, physical therapy and an MRI on June 20, 2026 showing a partial-thickness supraspinatus tear). Her records are produced as Exhibit 1 to this letter; each page of that exhibit is numbered so that any page can be cited precisely.

Liability. Your lease (Exhibit 3, section 5) places the loading-dock levelers in the landlord's maintenance obligation, and your own inspection log shows the Unit B leveler flagged for service twice in February 2026. The photograph taken the same morning (Exhibit 2) shows the leveler in the dropped position.

DEMAND LETTER (continued)

Demand. Ms. Vega's medical specials to date are \$4,710.00 (Exhibit 1, pages 1-22 through 1-24). We demand \$62,500.00 in full settlement of all claims arising from the incident, and ask for your carrier's response within thirty days of this letter.

Nothing in this letter waives any right or remedy.

Very truly yours,

J. Alvarado (fictional), for Ms. Vega

Enclosures: Exhibits 1-3